



NEW CLIENT INFORMATION

How did you hear about me?

Friend _____ Flyer _____ Good Therapy _____ Open Path Collective _____

Antioch University _____ Psychology Today _____ ICEEFT _____ Theravive _____

Seattle EFT _____

Other (please explain) _____

Name _____ DOB ____/____/____

Age ____ Preferred Phone _____ CellPh HmPh

WkPh

Other: _____

Email: _____

Preferred Communication Cell HmPh WkPh Email

Okay to leave a message on my: Home Cell Work number Other

Residential Address _____ City _____

Zip _____

May I send mail to this address? May I use email to confirm appointments?

Employer _____

Type of Work _____

Relationship Status: Single / Engaged / Married / Partnership / Polyamorous / Monogamous /

Divorced / Separated / Widowed / Other _____

How long have you been with your current partner? _____

How long have you been widowed or divorced? _____

How many children do you have? _____

How old are your children? _____

Emergency Contact _____

Relationship _____

Phone of Emergency Contact _____

What prompted you to seek therapy?

Who is impacted by the issue besides you?

Is there anything else you think would be helpful for me to know about you or your situation?

Have you had any prior counseling or psychiatric treatment?

If yes:

1. When?

2. Where?

3. Reason for and length of counseling

4. **Check one:** Therapy was ____ helpful ____ not helpful. Please explain:

MEDICAL / PHYSICAL HEALTH

Name, address and phone number of your primary care physician (I will not contact your doctor without your knowledge).

Date of your last physical exam

Have you been under a physician's care for any reason in the last five years? If yes, please explain:

PLEASE CHECK BEHAVIORS AND SYMPTOMS YOU CURRENTLY EXPERIENCE:

- Aggression ___ Alcohol use ___ Anger ___ Anxiety ___
- Chronic pain ___ Compulsive behavior ___ Concentration problems ___
- Cyber addiction ___ Depression ___ Disorientation ___ Distractibility ___
- Dizziness ___ Drug dependence ___ Eating disorder ___ Fatigue ___ Flashbacks ___
- Grief ___ Hallucinations ___ Heart palpitations ___ High blood pressure ___
- Hopelessness ___ Hyperactivity ___ Impulsivity ___ Irritability ___ Loneliness ___
- Memory impairment ___ Mood swings ___ Obsessive thoughts ___ Panic attacks ___
- Phobias/fears ___ Poor judgment ___ Self-esteem problems ___ Sexual difficulties ___
- Sleep problems ___ Social withdrawal ___ Suicidal thoughts ___ Disorganized thoughts ___
- Trembling ___ Unresolved trauma ___ Worrying ___

Other (specify): _____

Have you ever been treated for alcohol or drug dependence/abuse? _____

Have you ever felt like you should cut down on alcohol or other drug use?

Has a friend or relative ever discussed concerns about your drug use?

Is there a history of problem with alcohol or drug use in your family? Please Explain:

Treatment for Alcohol and Substance Use

1. When?

2. Where?

Check one: Treatment was ____ helpful ____ not helpful. Please explain:

MEDICATION

Current Prescribed Medications Dose Frequency

_____	_____	_____
_____	_____	_____
_____	_____	_____

Purpose and Side Effects
